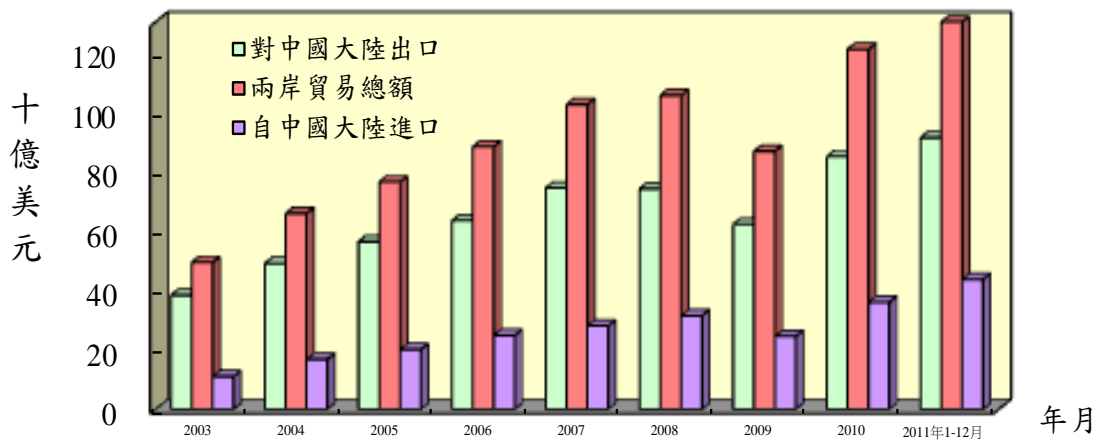


統計提要

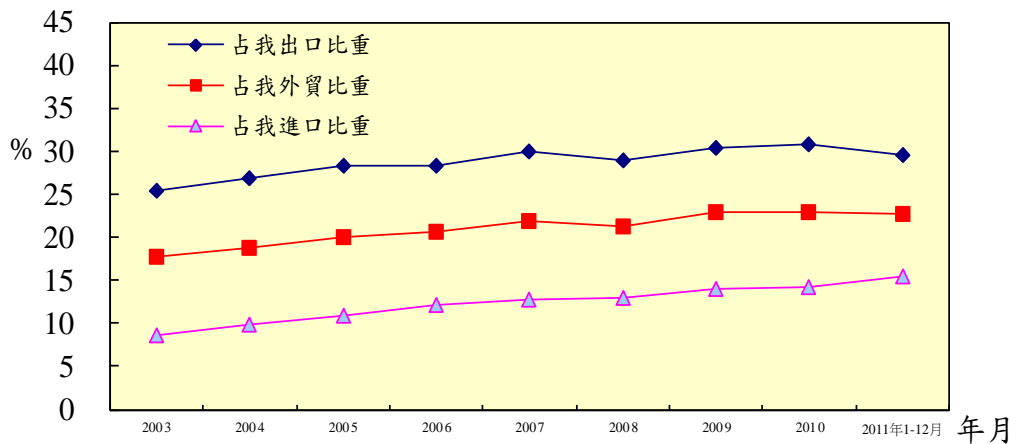
壹、兩岸經濟交流重要指標

一、兩岸貿易概況

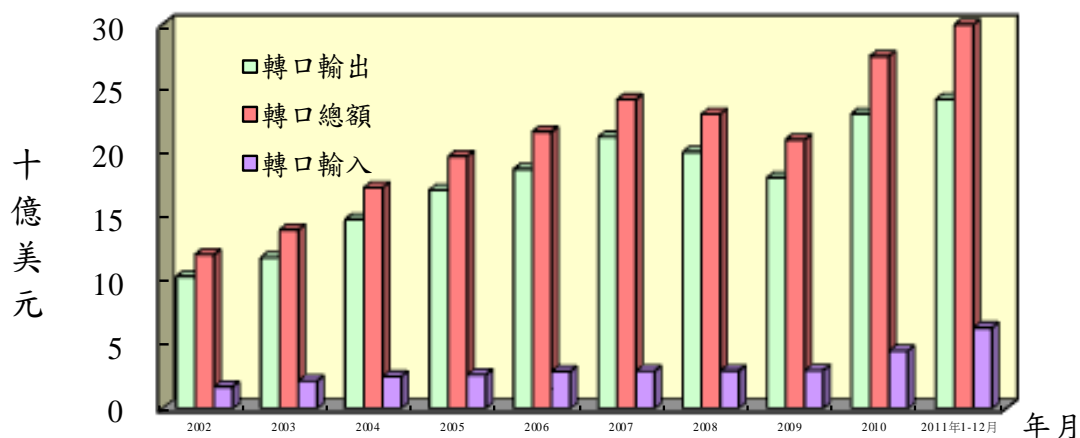
1. 經參考我國及香港海關統計，為精確掌握兩岸貿易數據，已建立我國對中國大陸出口估算公式（參見表 6）。根據此公式計算，2011 年 1-12 月兩岸貿易總額估計為 1,347.11 億美元，較上年同期增加 11.53%，其中我對中國大陸輸出估計為 911.05 億美元，較上年同期成長 7.39%，輸入為 436.05 億美元，較上年同期成長 21.29%。（如果對香港貿易部份全數加計，2011 年 1-12 月我對中國大陸及香港貿易總額達 1,693.16 億美元，出口 1,240.44 億美元，進口為 452.72 億美元）。



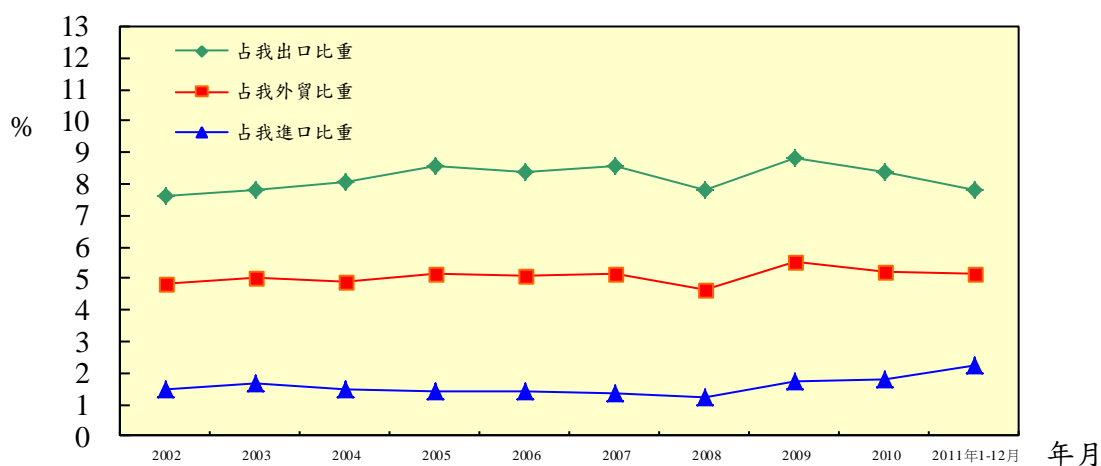
2. 根據上述對兩岸貿易的估計，2011 年 1-12 月我國對中國大陸貿易占我外貿比重 22.84%，與去年底 22.97% 相較，減少 0.13 個百分點；其中，出口占我總出口比重 29.55%，與去年底 30.89% 相較，減少 1.34 個百分點，進口占我總進口比重 15.49%，與去年底 14.31% 相較，增加 1.18 個百分點。（如果加計香港部份，2011 年 1-12 月我對中國大陸及香港貿易佔我外貿總額比重為 28.71%，出口佔我總出口比重為 40.24%，進口佔我總進口比重 16.09%）。



3. 據香港海關統計，2011年1-12月兩岸經香港轉口貿易總額 304.43 億美元，較上年同期增加 10.64%。其中我國轉口輸出中國大陸金額 241.29 億美元，較上年同期增加 4.85%；轉口輸入金額 63.14 億美元，較上年同期增加 40.23%。

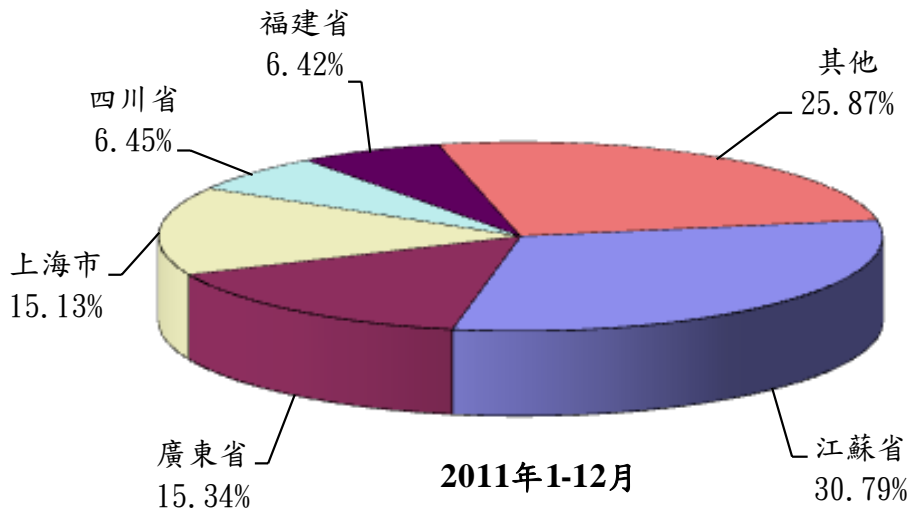


4. 據香港海關統計，2011年1-12月我國經香港轉口中國大陸貿易占我外貿比重 5.16%，與上年底 5.23% 相較，減少 0.07 個百分點。其中，轉出口占我總出口比重 7.83%，與上年底 8.38% 相較，減少 0.55 個百分點；轉進口占我總進口比重 2.24%，較上年底 1.79%，增加 0.45 個百分點。

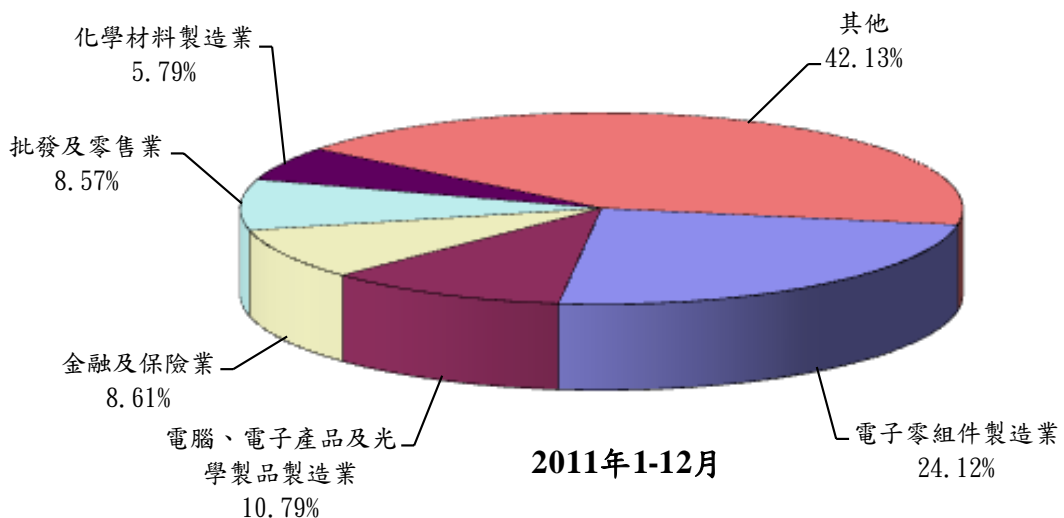


二、臺商赴中國大陸投資概況

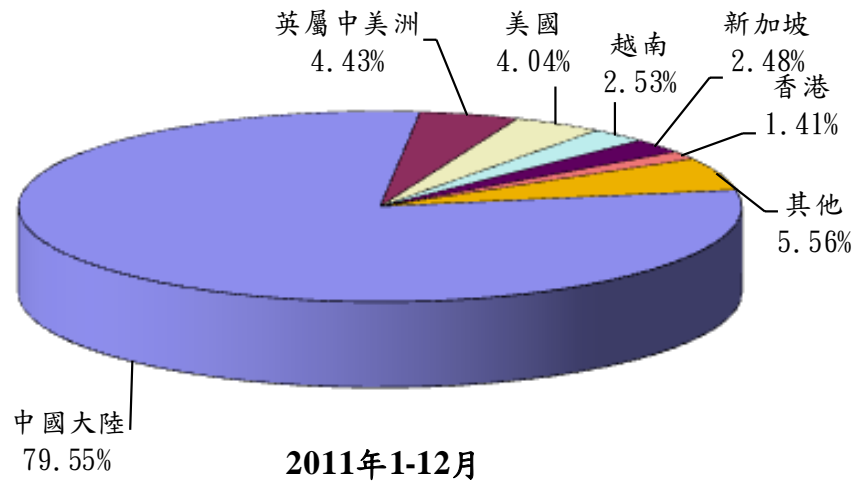
1. 據經濟部投資審議委員會統計，2011年1-12月臺商對中國大陸經核准投資及補辦件數共計887件，較上年同期增加11.00%，總核准金額為143.77億美元，較上年同期增加7.12%，臺商投資主要集中在江蘇省、廣東省、上海市、四川省、福建省等地區，投資金額依序為44.26億美元（占總金額30.79%）、22.05億美元（占總金額15.34%）、21.76億美元（占總金額15.13%）、9.27億美元（占總金額6.45%）、9.23億美元（占總金額6.42%）。



至於臺商投資行業 2011年1-12月主要分佈於電子零組件製造業、電腦、電子產品及光學製品製造業、金融及保險業、批發及零售業、化學材料製造業，投資金額依序為34.67億美元（占總金額24.12%）、15.51億美元（占總金額10.79%）、12.37億美元（占總金額8.61%）、12.33億美元（占總金額8.57%）、8.33億美元（占總金額5.79%）。



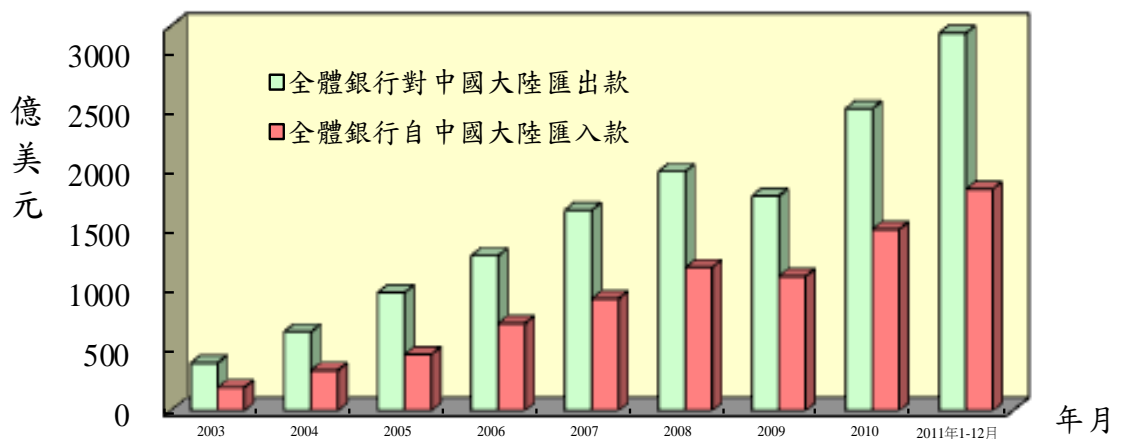
2. 據經濟部投資審議委員會統計，2011年1-12月我國核准對外投資（含對中國大陸投資及補辦）件數共計1,193件，金額為180.73億美元，其中核准赴中國大陸投資金額為143.77億美元，占我核准對外投資總額79.55%，位居第一位。累計自1991年至2011年12月底止，臺商對中國大陸投資總核准件數39,572件，總核准金額達1,116.98億美元，占我核准對外投資總額的62.78%，位居第一位。



三、兩岸匯款概況

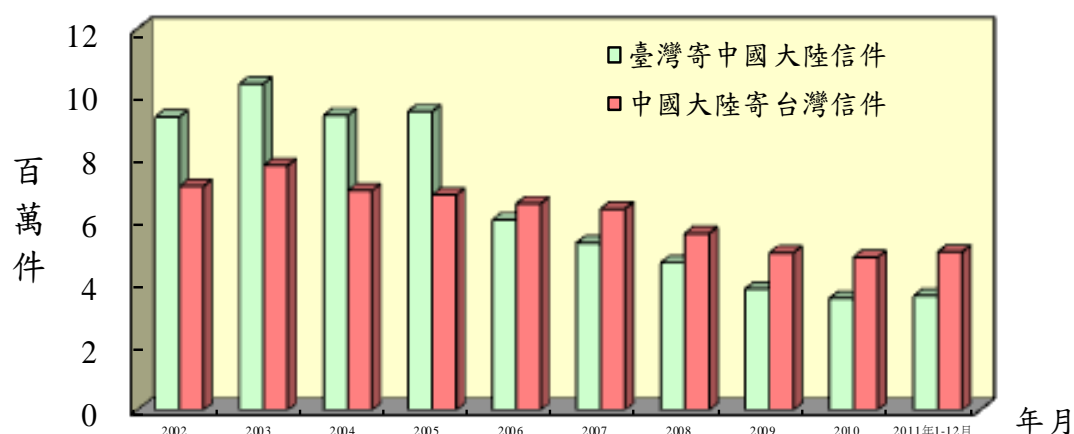
我國全體銀行對中國大陸匯出匯入款在2010年之前持續成長。2011年1-12月全體銀行對中國大陸匯出款為3141.21億美元，跟上年同期相較成長25.04%。

2011年1-12月全體銀行自中國大陸匯入款為1843.39億美元，跟上年同期相較增加22.24%。

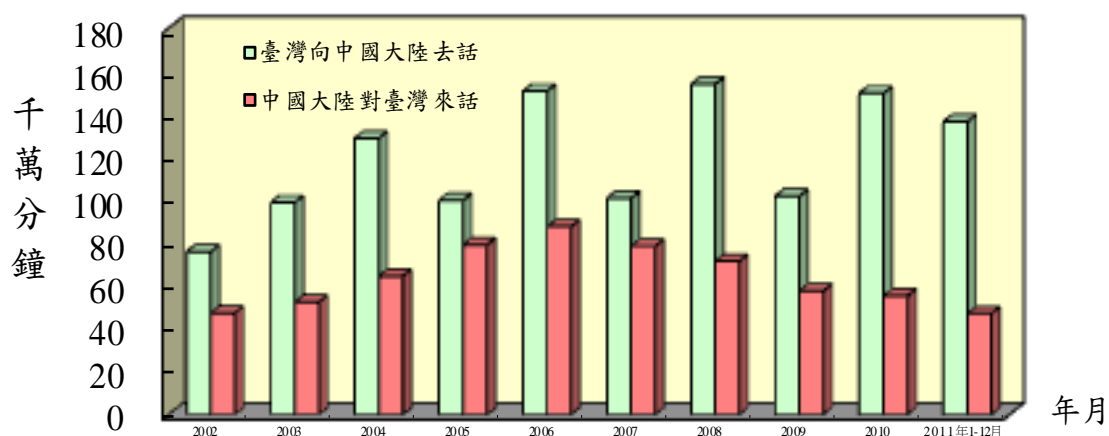


四、郵電往返概況

- 2011年1-12月從我國寄往中國大陸信件共計359.74萬件，與上年同期相較增加2.26%。
同期自中國大陸寄至我國信件共計497.81萬件，與上年同期相較則增加3.43%。



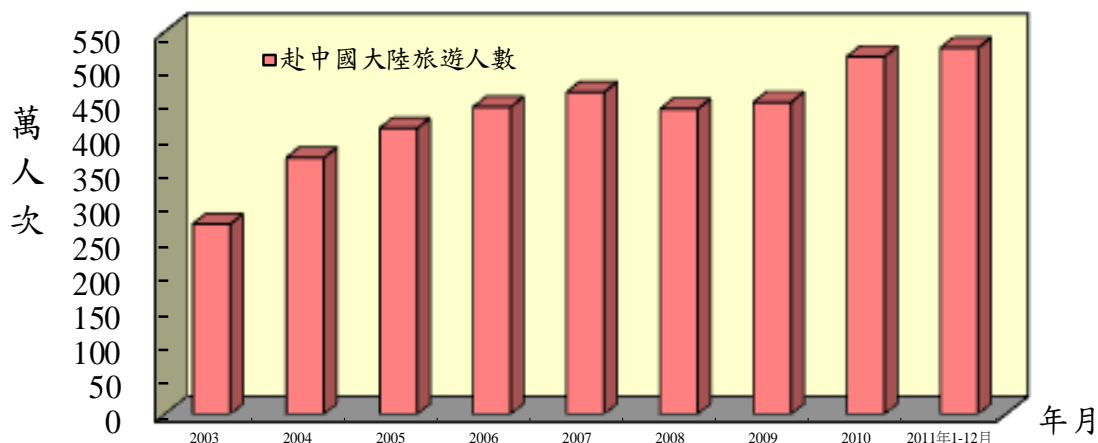
- 我國對中國大陸通話時間持續多於中國大陸對我國的通話時間。2011年1-12月我國對中國大陸通話次數為39,334.46萬通，通話時間為136,412.76萬分鐘，較上年同期減少8.83%，平均每通通話時間為3.5分鐘。2011年1-12月中國大陸對我國通話次數為17,158.40萬通，通話時間為47,097.30萬分鐘，較上年同期減少14.82%，平均每通通話時間約2.7分鐘。



五、我國民眾赴中國大陸旅遊人數

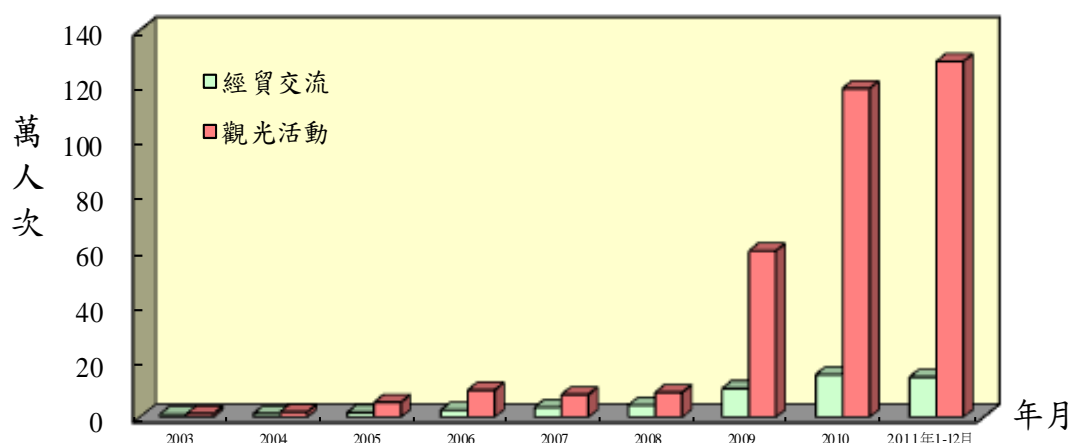
據中國旅遊年鑑及中國統計月報估計，2011年1-12月我國民眾赴中國大陸旅遊人數約達526.30萬人次，與上年同期增加2.38%。

累計自1987年至2011年12月底止，我國民眾赴中國大陸旅遊人數共計6,631.17萬人次。



六、中國大陸人民來臺人數

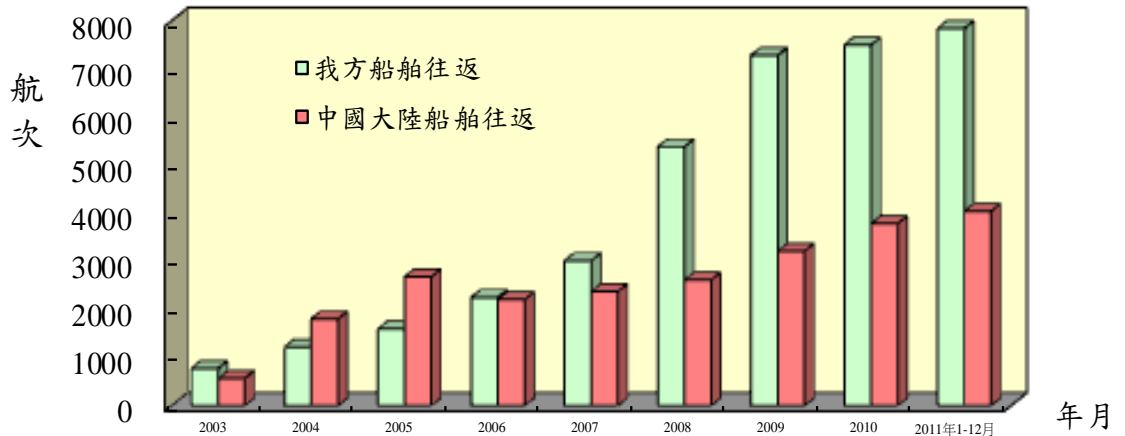
自2003年起中國大陸人民來台觀光人數開始超過經貿活動人數。據我國內政部入出國及移民署統計，2011年1-12月中國大陸人民來臺總人數為172.55萬人次，較上年同期增加9.20%。其中經貿交流為14.56萬人次，較上年同期減少5.77%，觀光活動為128.66萬人次，較上年同期增加8.21%。累計自1987年至2011年12月底止，中國大陸人民來臺總人數共計652.24萬人次。



七、金馬「小三通」航運、人員往來統計

1. 金馬「小三通」航運往來統計

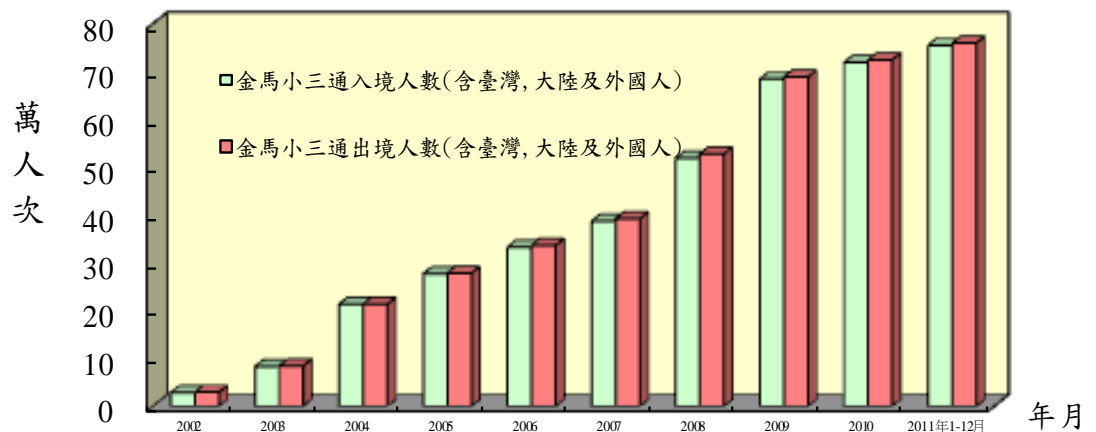
我國交通部統計，2011年1-12月我方船舶往返航次為7,840次，較上年同期增加4.56%。中國大陸船舶為4,043航次，較上年同期增加6.79%。累計自2001年至2011年12月底止，兩岸船舶往返航次共計6.09萬航次。



2. 金馬「小三通」人員往來統計

據我國內政部入出國及移民署統計，2011年1-12月經金馬小三通入境人數為75.47萬人次(含臺灣、大陸及外國人民)。經金馬小三通出境人數(含臺灣、大陸及外國人民)為75.93萬人次。

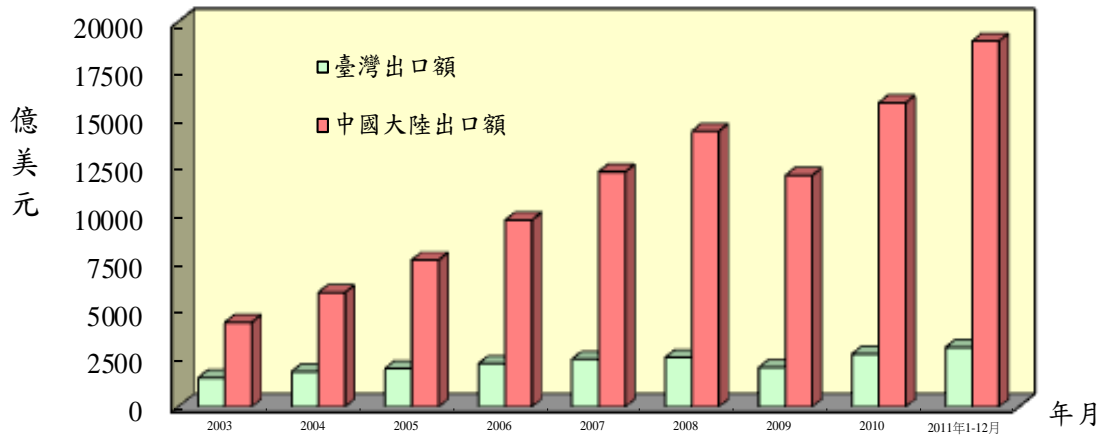
累計自2001年至2011年12月底止，經金馬「小三通」入出境人數(含臺灣、大陸及外國人民)共計805.61萬人次。



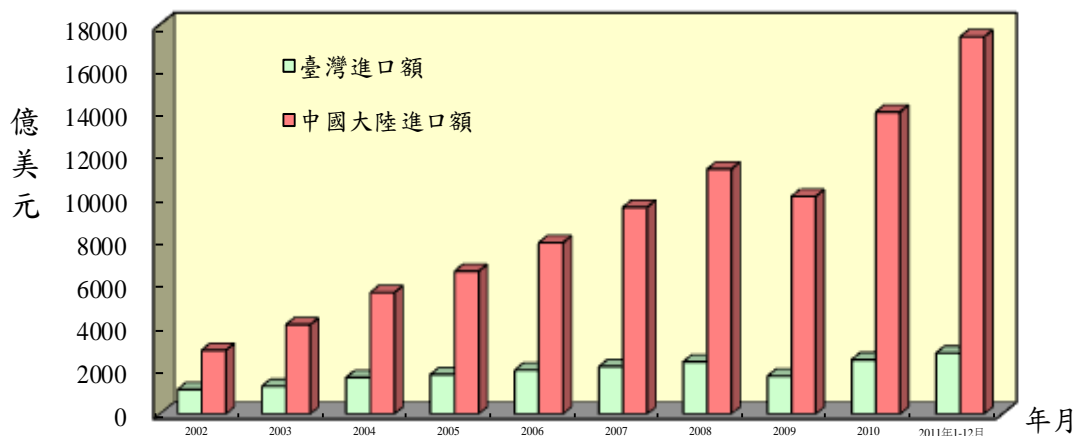
貳、兩岸重要經濟指標

一、兩岸對外貿易狀況

1. 據我國海關統計，2011年1-12月我國出口額3,082.57億美元，較上年同期成長12.26%。據中國大陸海關統計，2011年1-12月中國大陸出口金額為18,986.00億美元，較上年同期成長20.34%。

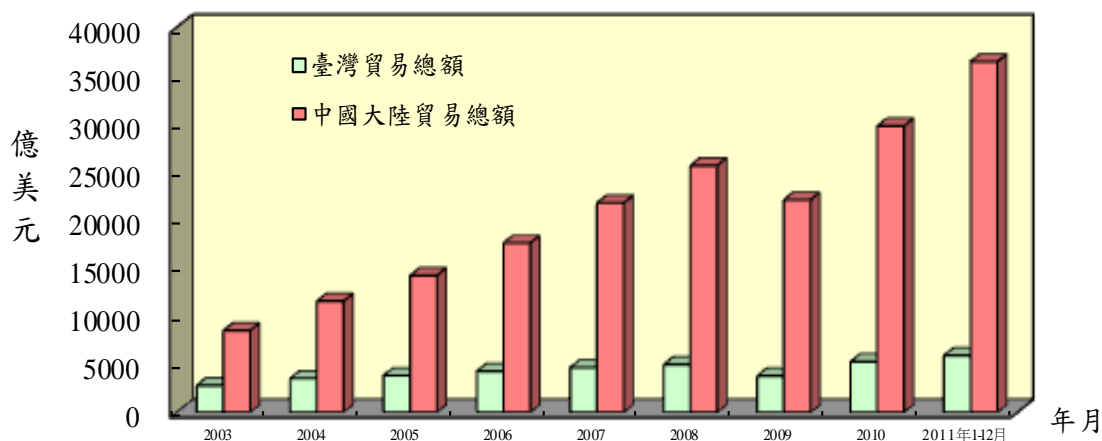


2. 據我國海關統計，2011年1-12月我國進口金額為2,814.38億美元，較上年同期成長12.02%。2011年1-12月中國大陸進口總值17,434.58億美元，較上年同期成長24.87%。



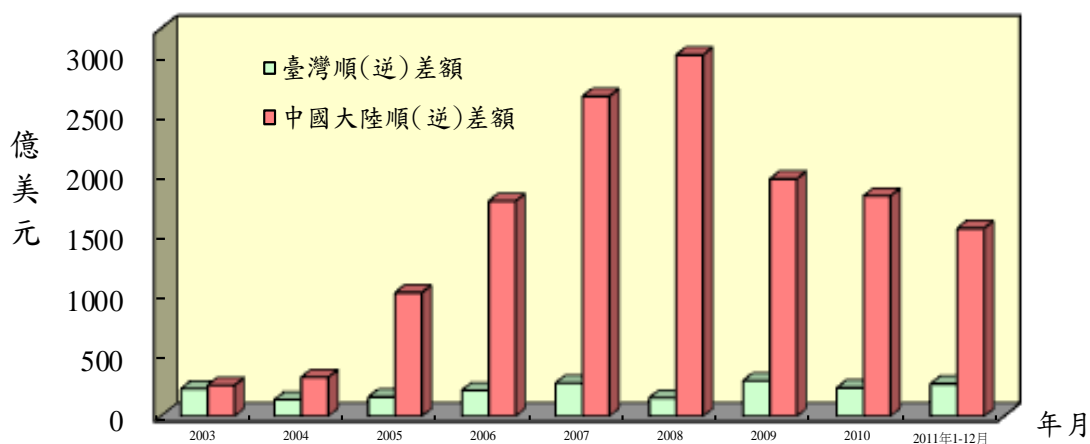
3. 據我國海關統計，我國 2011 年 1-12 月貿易總額為 5,896.95 億美元，較上年同期成長 12.14 %。

據中國大陸海關統計，中國大陸 2011 年 1-12 月貿易總額為 36,420.58 億美元，較上年同期成長 22.46%。



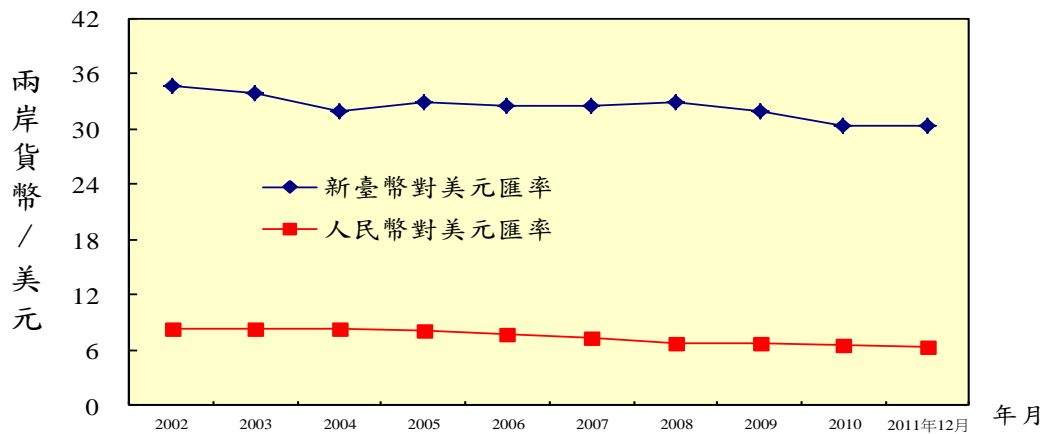
4. 據我國海關統計，我國 2011 年 1-12 月貿易順差 268.20 億美元。

據中國大陸海關統計，中國大陸 2011 年 1-12 月貿易順差 1,551.42 億美元。

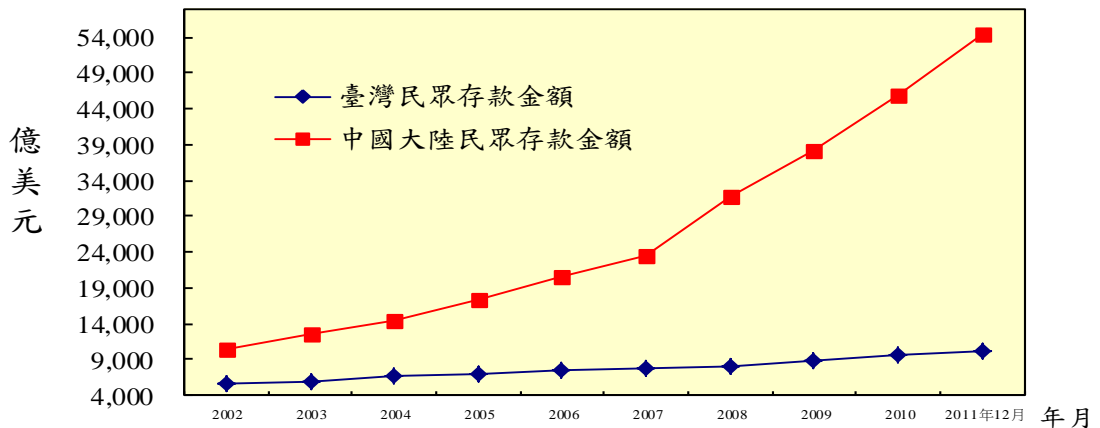


二、金融

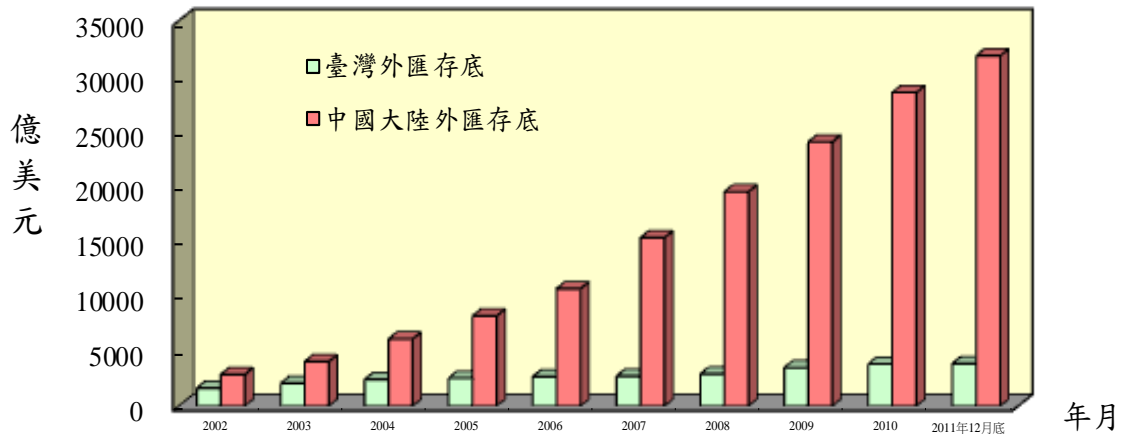
1. 新台幣兌美元 2011 年 12 月底報收 1 美元兌新台幣 30.290 元，與上月底相比升值 0.1812%。中國大陸方面，2005 年 7 月 21 日中國大陸當局宣佈不再盯住美元，改以市場供求為基礎，實施有管理的浮動匯率制，之後人民幣兌美元匯價即呈現逐漸升值的態勢，至 2011 年 12 月底 1 美元兌人民幣報收 6.3009 元，與上月底升值 0.745%，累計自匯改以來人民幣對美元升值 23.87%。經美元折算後，1 元新台幣換算 0.21 元人民幣，1 元人民幣則換算為 4.81 元新台幣。



2. 近年來我國與中國大陸民眾存款餘額均呈現逐年增長的態勢。2011 年 12 月我國民眾存款餘額 10,161.93 億美元；中國大陸民眾存款餘額達 54,537.59 億美元。



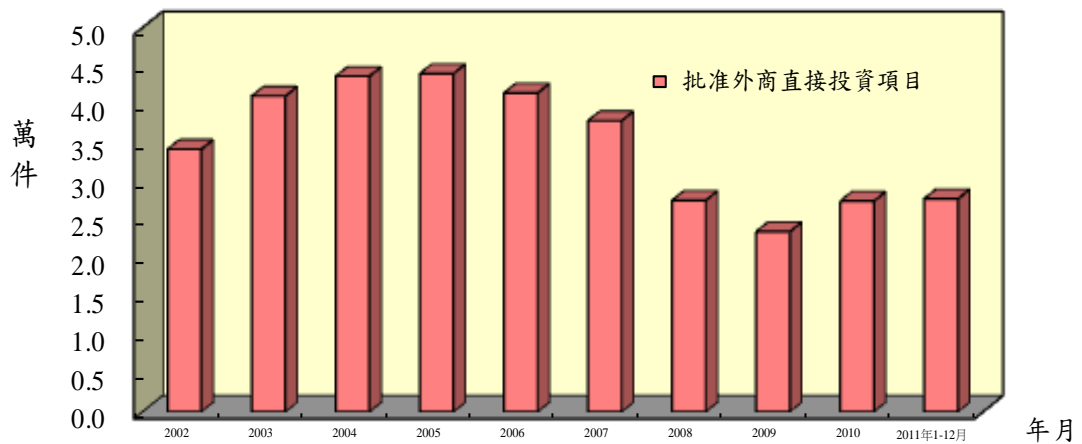
3. 2011 年 12 月底我國外匯存底為 3855.47 億美元，排名居全球第四。
 2011 年 12 月底中國大陸外匯存底為 31811.48 億美元，排名居全球第一位。



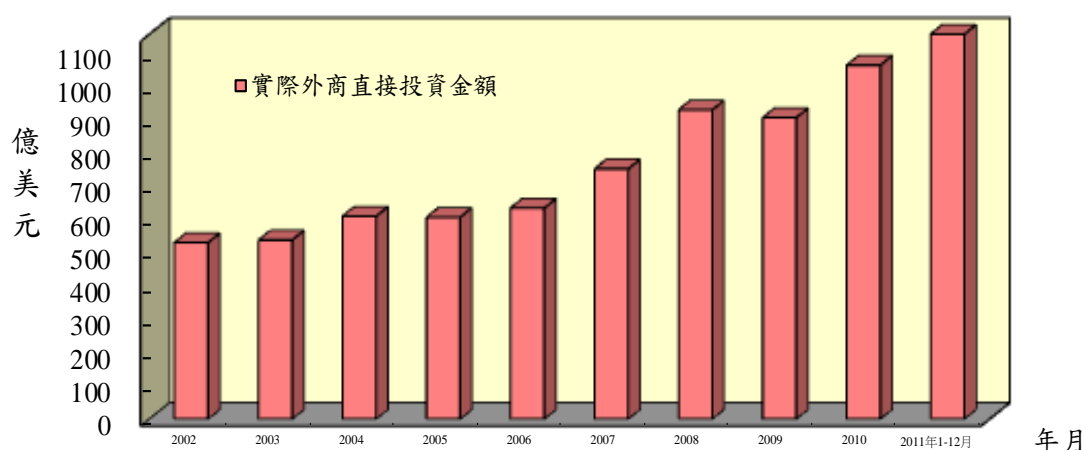
參、中國大陸經濟概況

一、中國大陸利用外資概況

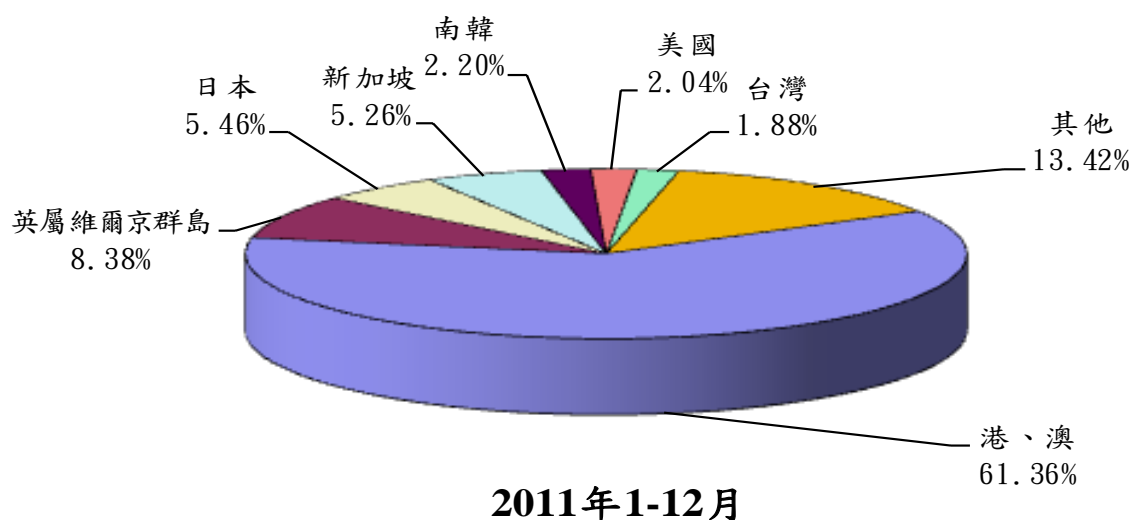
1. 據中國大陸「商務部」統計，至於 2011 年 1-12 月中國大陸批准外商直接投資項目共 27,712 件，較上年同期增加 1.12%。自 1979 年中國大陸採取開放政策至 2011 年 12 月底止，累計批准外商投資項目為 73.84 萬件。



2. 2011年1-12月中國大陸外商直接投資實際金額為1,160.10億美元，較上年同期增加9.72%。自1979年至2011年12月底止，實際投資金額累計達11,643.92億美元。



3. 2011年1-12月中國大陸外商直接投資實際金額排名方面，依序為港、澳地區711.81億美元（占實際總額的61.36%）、英屬維爾京群島97.25億美元（占實際總額的8.38%）、日本63.30億美元（占實際總額的5.46%）、新加坡60.97億美元（占實際總額的5.26%）、南韓25.51億美元（占實際總額的2.20%）、美國23.69億美元（占實際總額的2.04%）、以及臺灣21.80億美元（占實際總額的1.88%）等。

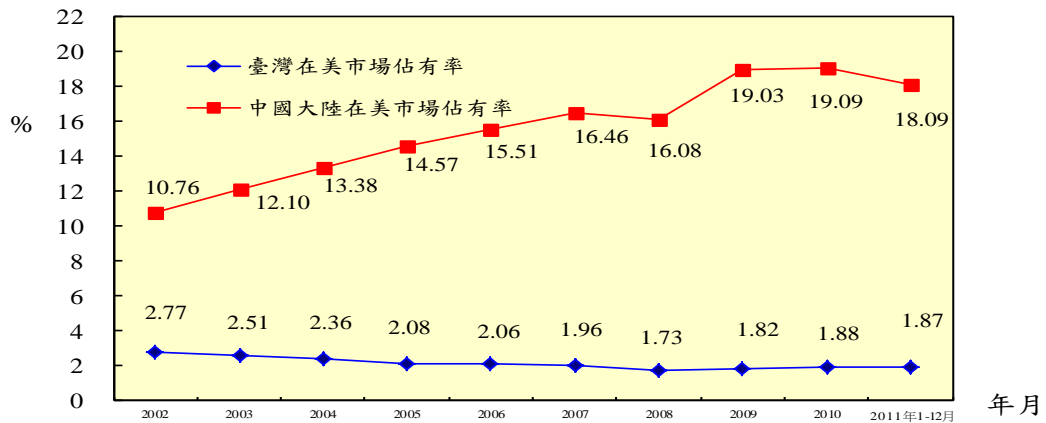


肆、兩岸在國際經濟活動之比較

一、在美市場占有率之比較

隨著臺商在中國大陸設廠生產增多，我國製品在美國市場佔有率呈現逐年減少的趨勢。但 2011 年 1-12 月美國自我國進口占進口總額 1.87%，較上年底的 1.88%，減少 0.01 個百分點。

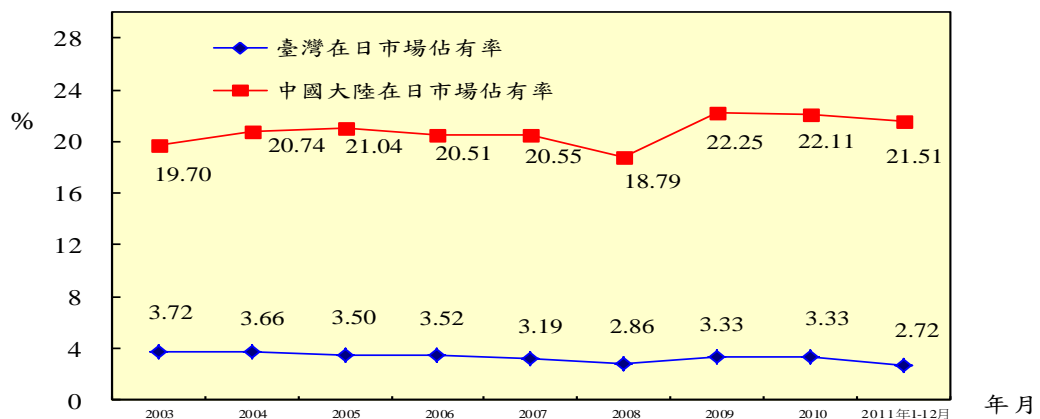
2011 年 1-12 月美國自中國大陸進口額占其進口總額之 18.09%，較上年底的 19.09%，減少 1.00 個百分點。



二、在日市場佔有率概況

在台商陸續將生產據點轉往中國大陸的情況下，我國製品在日本市場佔有率呈現逐漸減少趨勢，但 2011 年 1-12 月日本自我國進口占其進口總額 2.72%，與上年底的 3.33% 相比減少 0.61 個百分點。

自 2005 年以來，中國大陸製品的市佔率亦呈現下降的趨勢。2011 年 1-12 月日本自中國大陸進口額占其進口總額之 21.51%，較上年底的 22.11%，減少 0.60 個百分點。



Brief Summary

1. Leading Cross-Strait Economic Exchange Indicators

(1) Cross-Strait Bilateral Trade

- a. Comparing the statistical data officially released by Taiwan and Hong Kong, in order to improve the accuracies of the cross-strait trade statistics, Taiwan's export estimates have been reappraised, with regard to the formula please refer to the table 6. Therefore, according to the formula, the estimated value of total cross-strait bilateral trade of the year of 2011 is US\$134.71 billion (2010: US\$120.78 billion), a gain of 11.53% as compared to the same period of last year, in which Taiwan's exports to Mainland China increase 7.39% to US\$91.11 billion (2010: US\$84.83 billion) while imports from Mainland China increase 21.29% to US\$43.61 billion (2010: US\$35.95 billion). (If the trade of Taiwan with Hong Kong is included, the value of Taiwan's trade with Hong Kong and Mainland China totaled US\$169.32 billion over the year of 2011, exports to Hong Kong and Mainland China were US\$124.04 billion, while imports from Hong Kong and Mainland China were US\$45.27 billion).

- b. As estimated above, the significant increase is on the total foreign trade of China to Taiwan during 2000-2008. In the year of 2011, Taiwan's trade with Mainland China accounted for 22.84% of Taiwan's total foreign trade, a decrease of 0.13 percentage points comparing to 22.97% at the end of 2010. Exports to Mainland China accounted for 29.55% of Taiwan's total exports, a decrease of 1.34 percentage points from 30.89% at the end of 2010, while imports from Mainland China accounted for 15.49% of Taiwan's total imports, an increase of 1.18 percentage points from 14.31% at the end of 2010. (If the trade of Taiwan with Hong Kong is included, Taiwan's trade with Hong Kong and Mainland China accounted for 28.71% of Taiwan's total foreign trade during the year of 2011. Exports to Hong Kong and Mainland China accounted for 40.24% of Taiwan's total exports, while imports from Hong Kong and Mainland China accounted for 16.09% of Taiwan's total imports).

- c. According to the Hong Kong Customs statistics, the value of Taiwan's trade with Mainland China via Hong Kong totaled US\$30.44 billion (2010: US\$27.52 billion) over the year of 2011, an increase of 10.64% as compared to the same period of last year. In which, Taiwan's exports to Mainland China via Hong Kong increased 4.85% to US\$24.13 billion (2010: US\$23.01 billion), while imports from Mainland China

via Hong Kong increased 40.23% to US\$6.31 billion (2010: US\$4.50 billion).

- d. According to Hong Kong Customs statistics, cross-strait bilateral trade accounted for 5.16% of Taiwan's total foreign trade during the year of 2011, a decline of 0.07 percentage points from 5.23% at the end of 2010. Exports to Mainland China accounted for 7.83% of Taiwan's total exports, a decrease of 0.55 percentage points from 8.38% at the end of 2010, while imports from Mainland China accounted for 2.24% of Taiwan's total imports, an increase of 0.45 percentage points from 1.79% at the end of 2010.

(2) Taiwan Investment in Mainland China

According to the Investment Commission, MOEA, Taiwan, during the year of 2011, the number of approved foreign investment (including investment to Mainland China and the registered number which unregistered previously) totaled 1,193 cases and accrued US\$18.07 billion, in which US\$14.38 billion was approved for investment in Mainland China. Mainland China has attracted 79.55% of Taiwan's total foreign investment such that it became the foremost destination for Taiwan's foreign investment. Approved investment to Mainland China accumulated 39,572 cases from 1991 to the end of December, 2011, which totaled US\$111.70 billion. A total of 887 cases (including the registered number which unregistered previously) of direct investment to Mainland China were approved during the year of 2011, which totaled, with 11.00% increase over the same period in previous year. Taiwan's investment mainly concentrated in the areas of Mainland China, such as Kiangsu, Canton, Shanghai, Sichuan, Fukien, and so on. The amount of investment in those areas were as in the follows respectively: US\$4.43 billion, accounting for 30.79% of total direct investments, US\$2.21 billion for 15.34%, US\$2.18 billion for 15.13%, US\$927.01 million for 6.45% and US\$923.41 million for 6.42%. Investment was distributed among electronic parts and components manufacturing with investment of US\$3.47 billion, accounting for 24.12% of total direct investment, computers, electronic and optical products manufacturing with US\$1.55 billion for 10.79%, financial and insurance with US\$1.24 billion for 8.61%, wholesale and retail trade with US\$1.23 billion for 8.57%, and chemical material manufacturing with US\$832.68 million for 5.79% .

(3) Cross-Strait Remittance, Mail Delivery and Telephone Communication

- a. The banks of Taiwan remittance to and from Mainland China have been on the increase fast before 2010. As compared to the same period of last year, remittance

to Mainland China increasing 25.04% to US\$314.12 billion (2010: US\$251.22 billion) during the year of 2011. At the same time, remittance from Mainland China to Taiwan totaled US\$184.34 billion (2010: US\$150.80 billion), which is an increase of 22.24 %.

- b. There have been more letters posted from Mainland China to Taiwan than the other way round since 2006. In the year of 2011, mails to Mainland China increased 2.26% to 3.60 million (2010: 3.52 million) while mails from Mainland China increased 3.43% to 4.98 million (2010: 4.81 million). The communication time by phone from Taiwan to China always are longer than the other way around. Telephone calls to Mainland China decreasing 8.83% to 1.36 billion minutes (2010: 1.50 billion minutes), with a total of 393.34 million calls during the year of 2011, while calls from Mainland China decreasing 14.82% to 470.97 million minutes (2010: 552.92 million minutes), with a total of 171.58 million calls. The average time per call to and from Mainland China was 3.5 and 2.7 minutes respectively.

(4) Taiwan visitors to Mainland China

According to the China Travel Yearbook and the China Monthly Statistics, the number of Taiwan tourists to Mainland China during the year of 2011 totaled 5.26 million (2010: 5.14 million), which is an increase of 2.38% as compared to the same period of last year. Cumulative figure from 1987 to the end of December 2011 showed that there were 66.31 million persons traveled to Mainland China.

(5) Chinese visitors to Taiwan

There have been 1.73 million (2010: 1.58 million) people from China visiting Taiwan for the year of 2011, which is an increase of 9.20% over the same period in previous year. Among these, 145.60 thousand (2010: 154.50 thousand) people were traveling for economics and trade related activities, which represents a 5.77 % decrease over the same period in previous year. The number of tourists however, has increase by 8.21% over the same period in previous year to 1.29 million (2010: 1.19 million) persons. In total, there has been 6.52 million (from 1987 to December 2010: 4.80 million) Chinese people visiting Taiwan from 1987 to December 2011.

(6) Kinmen's "Mini-Three Links" statistics

- a. Direct transport links' statistics. Taiwanese vessels made 7,840 trips (2010: 7,498 trips) to Mainland China for the year of 2011, which marks a increase of 4.56% over the same period of previous year. On the other hand, 4,043 trips (2010: 3,786 trips) were made to Taiwan by the Chinese vessels over the same period, which is an increase of 6.79% over the same period of previous year. In total, 60.94 thousand trips (from 2001 to December 2010: 49.10 thousand trips) were made across the Taiwan Strait from 2001 to December 2011.

- b. Direct personnel links' statistics. There were 754.74 thousand (2010: 718.51 thousand) people (including foreigners, people of Taiwan and Mainland China) entered to Kinmen and Matsu for the year of 2011. On the other hand, 759.28 thousand (2010: 724.07 thousand) people (including foreigners, people of Taiwan and Mainland China) exited from Kinmen and Matsu during the same period. A total of 8.06 million people from 2001 to December 2011 (from 2001 to December 2010: 6.54 million) have exited and entered between Taiwan and Mainland China via Kinmen and Matsu.

2. Foreign Investment in Mainland China

According to Ministry of Commerce of the People's Republic of China statistics, since Mainland China adopted open door policy in 1979, a total of 738.35 thousand contracted foreign investment projects had been accrued up to the end of December 2011. During the year of 2011, there were 27.71 thousand foreign direct investment projects. For realized foreign direct investment, there were US\$1,164.39 billion from 1979 to the end of December 2011. For the year of 2011, realized foreign direct investment reached US\$116.01 billion, an increase of 9.72% comparing to the same period of last year. During the year of 2011, from Hong Kong & Macao reached US\$71.18 billion, accounting for 61.36% of total realized foreign direct investment, followed by the British Virgin Islands with US\$9.73billion or 8.38%, Japan with US\$6.33 billion or 5.46%, Singapore with US\$6.10 billion or 5.26%, Korea with US\$2.55 billion or 2.20%, USA with US\$2.37 billion or 2.04%, Taiwan with US\$2.18 billion or 1.88% and so on.

3. Comparison of Taiwan and Mainland China Market Shares in US and Japan

While the Taiwan manufacturers' investments in Mainland China increased, the market share of Taiwan products in US has declined in recent years. As Mainland China fast becoming the destination of foreign manufacturing investments, the products' market share of Mainland China in the US has been on the upside during 2000-2007. In the

year of 2011, US imports from Taiwan and Mainland China respectively accounted for 1.87%, and 18.09% of its total imports, an decrease of 0.01 percentage points from 1.88% at the end of 2010, and a decrease of 1.00 percentage points from 19.09% correspondingly. On the same token, as the Taiwanese manufacturing base migrated to China, Taiwanese products' market share in Japan declined whereas products made in Mainland China increased during 2000-2005. In the year of 2011, Japan imports from Taiwan and Mainland China accounted for 2.72% and 21.51% of its total imports, a decrease of 0.61 percentage points from 3.33% at the end of 2010, and a decrease of 0.60 percentage points from 22.11% in correspondence.